

Killeen Independent School District

Annual Debt Information as Required by HB 1378 - FYE 8/31/17

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2008	\$ 8,960,000	\$ 290,000	\$ 295,800	02/15/2018	Yes	\$ 9,265,989	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2010	41,895,000	24,635,000	28,318,375	02/15/2023	Yes	49,734,239	-	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2012	28,290,000	14,400,000	18,310,175	02/15/2028	Yes	31,806,034	-	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	10,255,000	2,945,000	3,018,625	02/15/2018	Yes	11,075,900	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
U/L Tax Ref Bds Ser 2017	8,550,000	8,395,000	11,394,288	02/15/2027	Yes	9,943,776	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
Total	\$ 97,950,000	\$ 50,665,000	\$ 61,337,263			\$ 111,825,937	\$ -								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 97,950,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	428
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	50,665,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	222
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	61,337,263
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	268
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	50,665,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	222

Political Subdivision Information

Name	Killeen Independent School District
Type	Independent School District
Physical Address	200 N WS Young Drive Killeen, Texas 76543

Contact Information

Name	Megan Bradley
Title	Chief Financial Officer
Telephone	(254) 336-0157

2018 Population: 228,717

Source: Municipal Advisory Council of Texas